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#### KEY **HIGHLIGHTS**

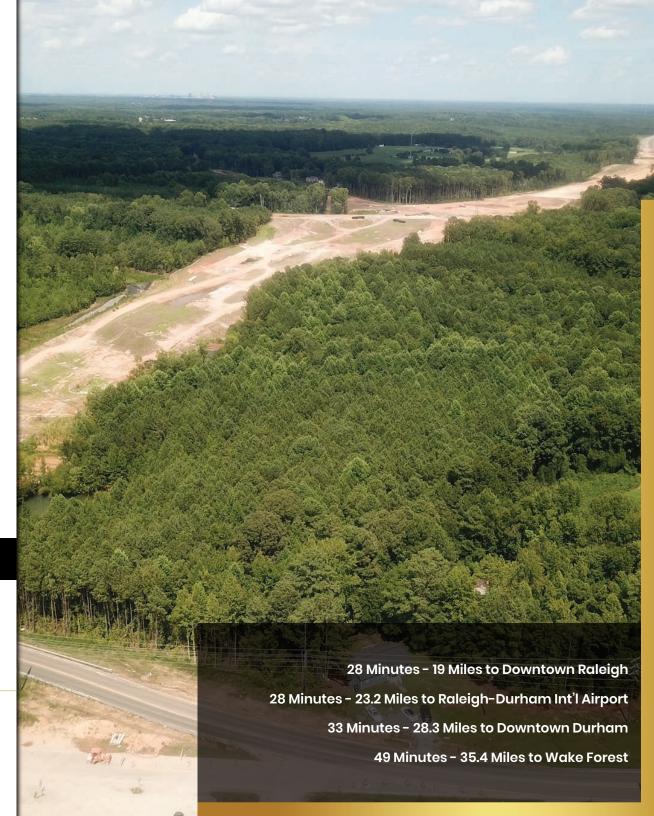
- Excellent location for mixed-use multifamily project adjacent to new I-540 extension
- Property is designated as "Regional Center" on the proposed Holly Springs Northeast Gateway Plan, calling for "future development in this area

be the highest intensity development"

- Access to City Sewer & City Water
- High Demographics Area (Average HHI is \$142K in 3 mile radius)
- Close proximity to I-540 Triangle Expressway (currently in development)
- Located within desirable Holly Springs High School District
- New H-12 High School in Development to

#### PROPERTY **HIGHLIGHTS**

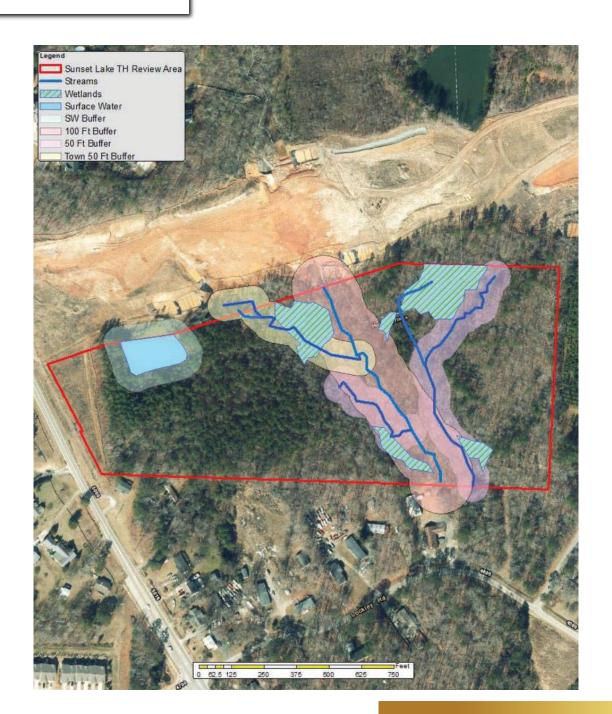
Price	\$8,000,000 (+ \$35,000 for every multifamily unit approved above 228 units)
Lot Size	19.79 acres 3 parcels of land



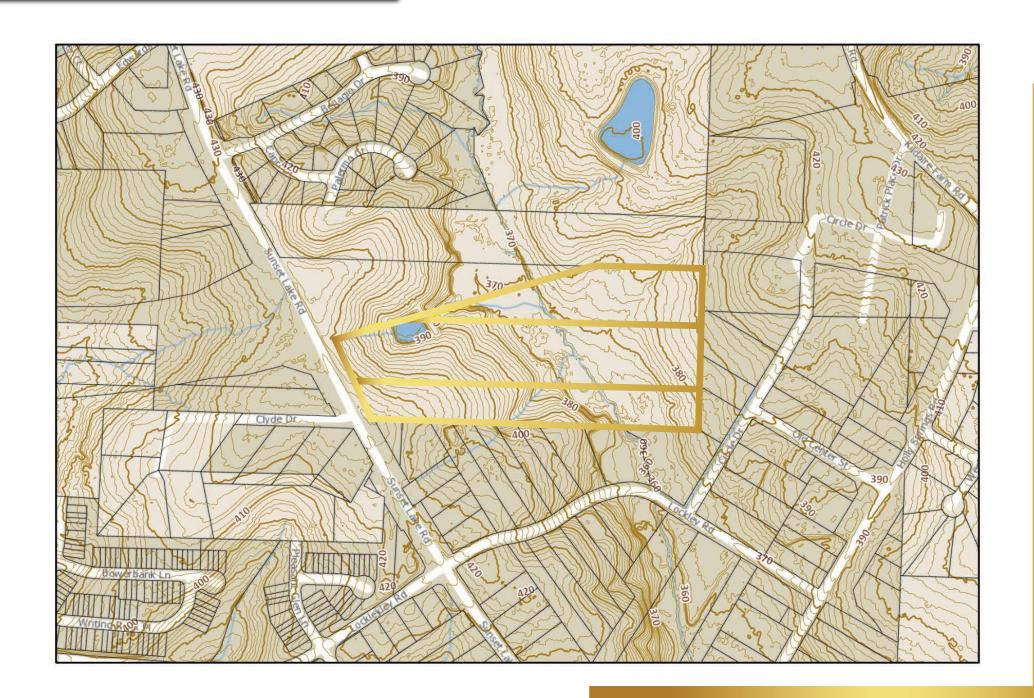
#### **AERIAL SITE PLAN**



#### WETLAND **DELINEATION MAP**



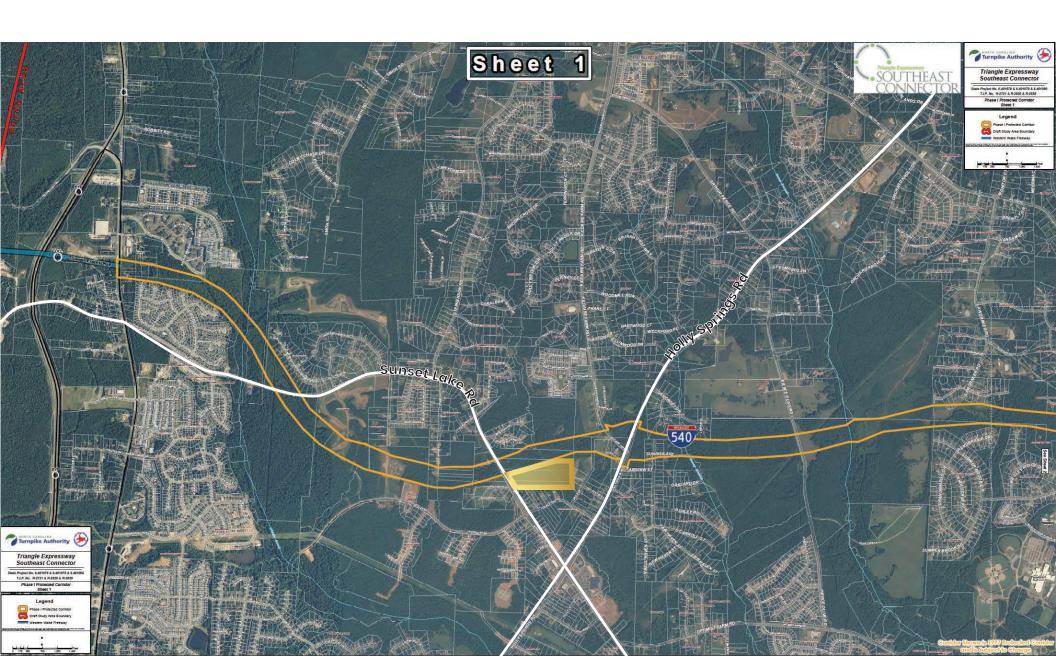
#### TOPO MAP



#### PARCEL MAP



## I-540 Triangle **Expressway**

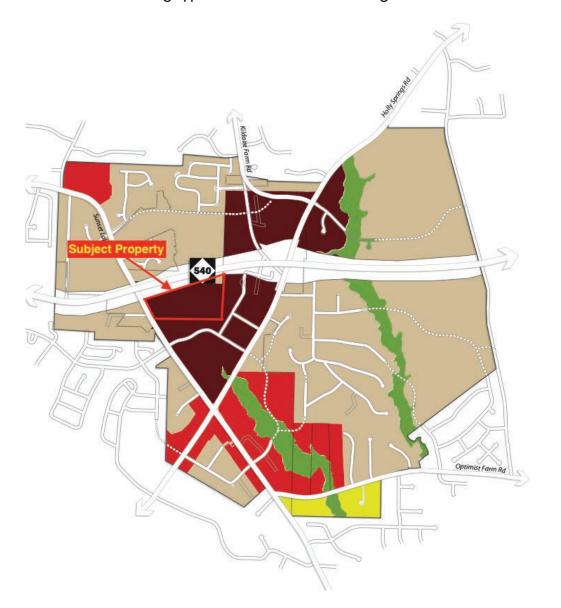


### I-540 Triangle **Expressway**



#### HOLLY SPRINGS NORTHEAST GATEWAY PLAN

**Regional Center:** Regional centers are hubs for entertainment and employment, located immediately off of the NC 540 interchange at Holly Springs Road. These areas are envisioned as energized centers containing a mix of business, entertainment, civic and cultural activities with a mix of housing types wihtin and surrounding the center.



#### Land Use & Character Plan

Natural Area

Mixed Residential Neighborhood

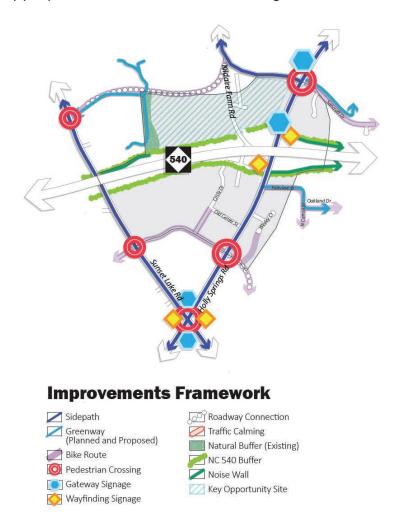
Residential Neighborhood

Mixed-Use Center

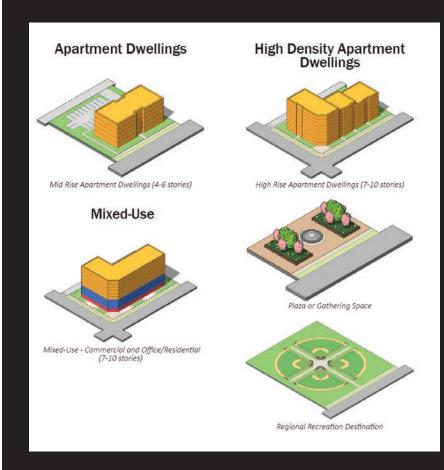
Regional Center

#### HOLLY SPRINGS NORTHEAST GATEWAY PLAN

**Gateway Core:** Functional Subarea 3 is located in the heart of Northeast Gatewau, adjacent to the future 540 and Holly Springs Road interchange. Future development in this area should be the highest intensity development in the Gateway to best leverage this area's visibility from NC 540 and easy access from the interchange. As development approaches Lockley Road and Wesley Court, development intensity should decrease to ensure appropriate transitions to surrounding functional subareas.



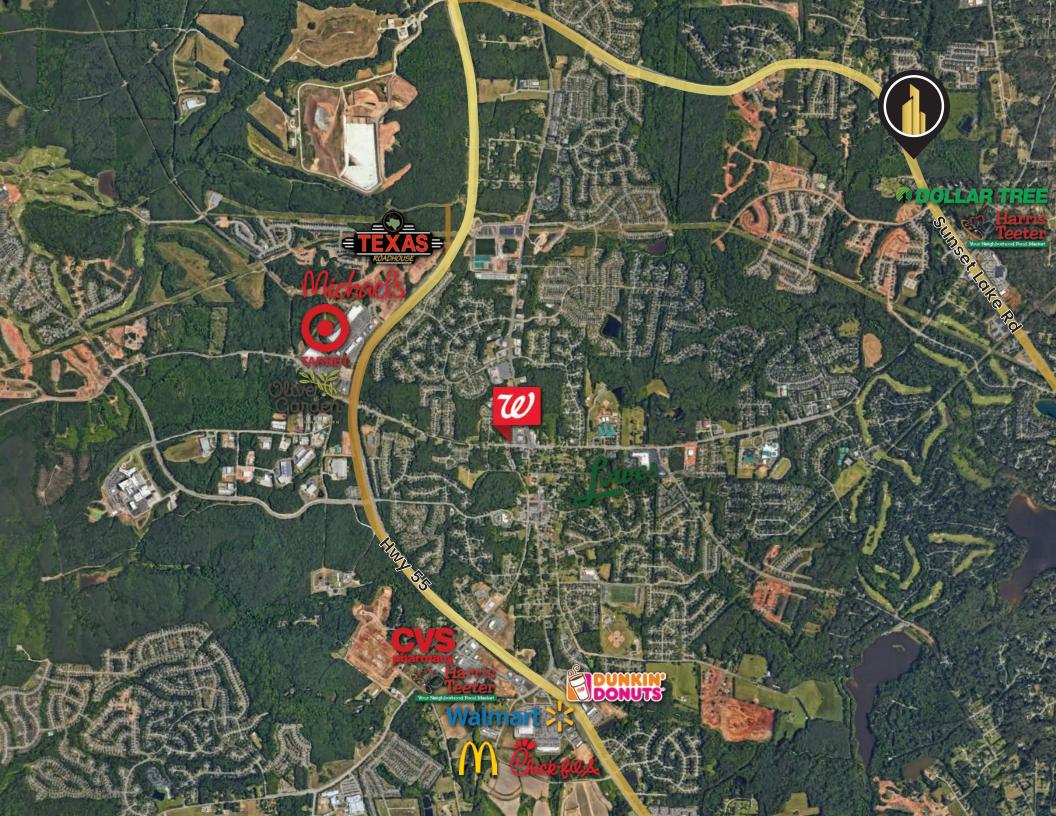
**Development Pattern:** Future development has the opportunity to further solidify Holly Springs' reputation as a desireable community where people can work, live, and play. The multimodal transportation network should connect to all areas and provide connections to surrounding neighborhoods.







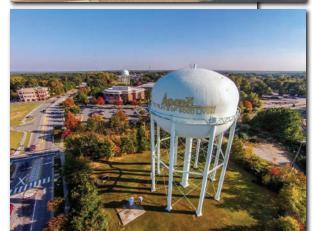




#### APEX **NC**







Apex is a small city in Wake County, North Carolina, around 12 miles southwest of Raleigh. It is 19 square miles of land bordering Cary and is 11 miles south of Research Triangle Park. Eight miles to the west is Jordan Lake. Apex encompasses the community of Friendship at its southern border. In 1994, the downtown area was designated a Historic District. Several buildings date to the late 1800s. It is an example of an intact turn-of-the-century railroad town. The Apex train depot, built in 1867, is designated a Wake County landmark. The depot location marks the highest point on the old Chatham Railroad, hence the town's name. The town motto is "The Peak of Good Living".

The population boom occurred primarily in the late 1990s. The Research Triangle Park, established in the 1960s, created strong demand for technology workers. Apex began appearing on Best Place to Live lists starting in 2007 and steadily climbed the charts until reaching the #1 spot in 2015. This also drove population growth.

The town is a suburb of both Raleigh and RTP. It is situated to the southwest of Raleigh with direct highway access via US 1. Apex is south of RTP with direct highway access via NC 540. Apex crests the watersheds of both the Neuse and Cape Fear rivers. Neighboring towns include Cary to the north and northeast, Holly Springs to the south, and Raleigh to the east and northeast.

The towns top employers according to the 2017 Comprehensive Financial Report for Apex, the towns top employers were Wake County Public Schools, Dell EMC, Apex Tool Group, Town of Apex, ATI Industrial Automation, Target, Costco, Walmart, Lowes Home Improement, and Tipper Tie.

#### APEX **ACCOLADES**



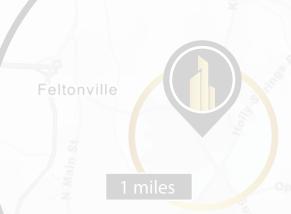
Apex has all the things you'd expect in the No. 1 place to live: a charming downtown, top-notch schools, and the kind of community spirit that draws 15,000 people, or more than a third of the population, to the annual PeakFest street fair. It also has something else: high-paying tech-industry jobs that help make the quality of life here second to none. And unlike that other technology hub on the West Coast, Apex is still affordable.

- TIME Magazine, August 2015

### DEMOGRAPHIC **OVERVIEW**

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2020 Summary	1 Mile	3 Miles	5 Miles
Population	5,527	51,134	112,542
Households	1,864	17,163	38,781
Families	1,428	13,677	30,515
Average Household Size	2.97 riend	2.98	30,515 2.90
Owner Occupied Housing Units	1,574	14,5 <mark>3</mark> 9	32,569
Renter Occupied Housing Units	290	2,6 <mark>2</mark> 4	6,211
Median Age New Hill	34.7	35.6	37.4
Median Household Income	\$105,269	\$1 <mark>10</mark> ,559	\$107,469
Average Household Income	\$138,322	\$1 <mark>4</mark> 2,727	\$138,273
Bonsal			
2025 Summary	1 Mile	3 Mile	5 Mile
Population	6,489	57,840	127,224
Households	2,177	19,346	43,733
Families	1,664	15,353	34,223
Average Household Size	2.98	2.99	2.91
Owner Occupied Housing Units	1,840	16,307	35,820
Renter Occupied Housing Units	337	3,039	7,914
Median Age	32.7	34.8	36.9
Median Household Income	\$117,626	\$119,636	\$114,160
Average Household Income	\$155,747	\$159,735	\$153,046

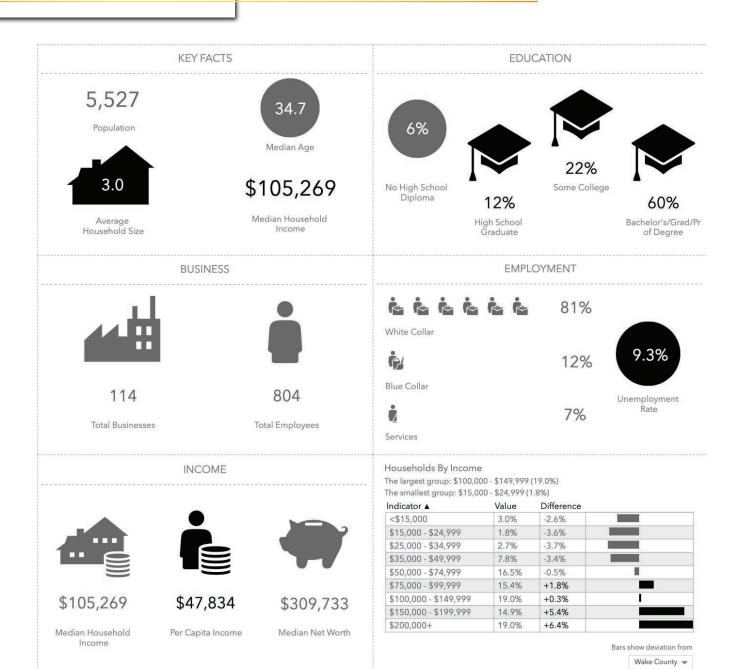


Holly Springs

3 miles

Wilbon

#### DEMOGRAPHIC **OVERVIEW**



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CityPlat, LLC has not made any investigation, and makes no warranty or representation, with respect to the income or expenses for the subject property, the future projected financial performance of the property, the size and square footage of the property and improvements, the presence or absence of contaminating substances, PCB's or asbestos, the compliance with state and federal regulations, the physical condition of the improvements thereon, or the financial condition or business prospects of any tenant, or any tenant's plans or intentions to continue its occupancy of the subject property.

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